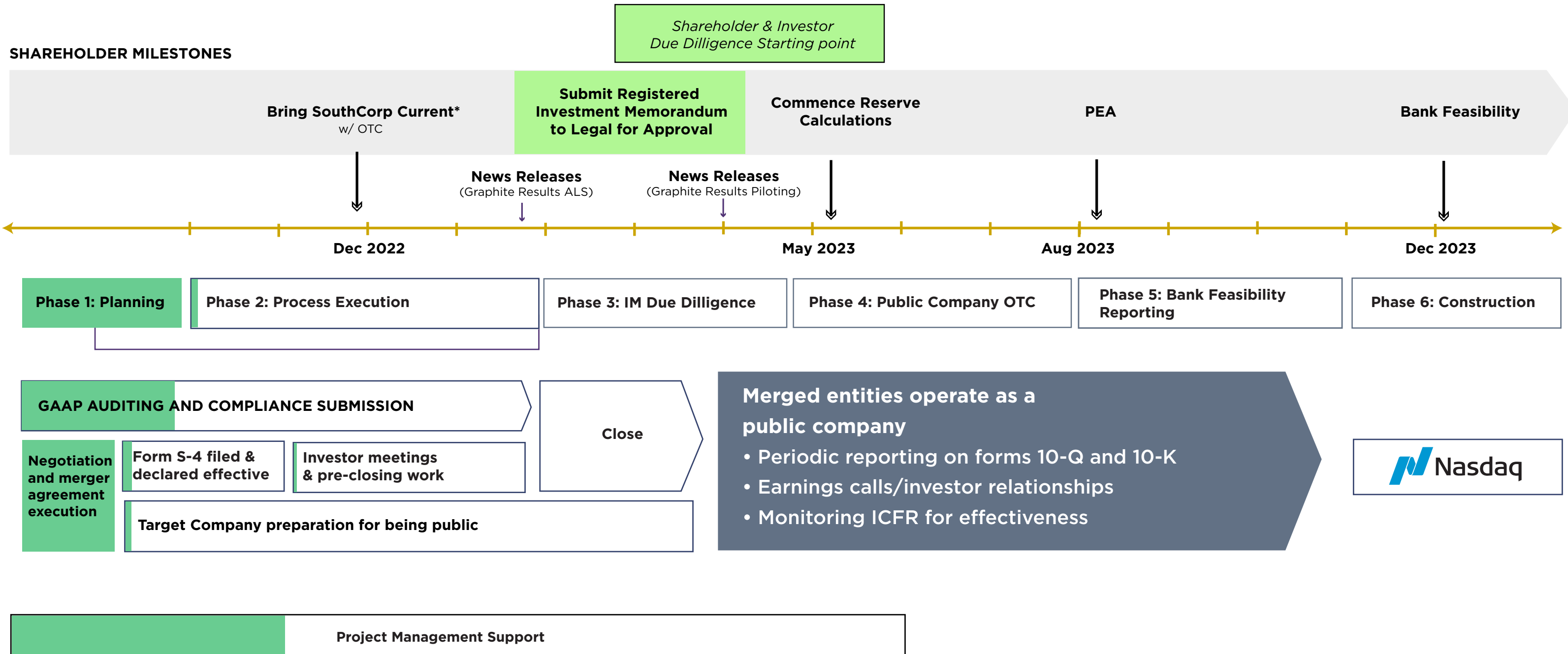


Southcorp Capital Funding Schedule (Timelines are Estimates)

Note: Southcorp Capital Inc is not yet current & Southcorp Capital Inc and AMECA have not yet completed the merger



Current Priorities

1. Bring SouthCorp Current
2. Complete GAAP Auditing
3. Complete Merger AMECA & SouthCorp
4. Initiate Rollback
5. Complete Filings
6. Engage Transfer Agent
7. Prepare Public Offering



SouthCorp Capital Inc